realx
ERP Simplified

BROCHURE

🖥 WEB ☁ CLOUD 📱 MOBILE

ERP HAS NEVER BEEN SO SIMPLE, ACCURATE AND AFFORDABLE!

Easy to set up | Easy to use | Easy for reporting

REALX KEY MODULES:
- ◆ PRE-SALES CRM   ◆ POST-SALES CRM
- ◆ SUPPLY CHAIN MANAGEMENT   ◆ CONTRACT MANAGEMENT
- ◆ HRMS & PAYROLL   ◆ TICKET MANAGEMENT

MODULES THAT NECESSITATE FOR EVERY BUSINESS NEEDS!!

❖ **CUSTOMIZABLE DASHBOARD WINDOW**

RECORD, CLASSIFY AND SUMMARIZE THE FINANCIAL REPORTS & TRANSACTIONS.

❖ **SUPPLY CHAIN MANAGEMENT WITH ADVANCED INVENTORY**

TRACK, MANAGE AND RECORDS LIVE STOCK MOVEMENT & INFORMATION WITH WARE-HOUSE.

❖ **PAYMENT COLLECTION ALERT IN CRM**

AFTER BOOKING ANY PROPERTIES PAYMENT COLLECTIONS DATE WILL SHOW ON DASH-BOARD.

❖ **E-WAY BILL & E-INVOICING AUTO GENERATIONS**

SINGLE CLICK AUTO GENERATION OR MANUAL EWB JASON FILE UPLOAD MASTER

❖ **USERS, ROLES & PERMISSIONS**

DEFINE YOUR HIERARCHY AND ASSIGN PERMISSIONS TO THE RESPECTIVE ROLES.

❖ **BANK RECONCILIATIONS**

MAKE USE OF SIMPLE & DIRECT RECONCILIA-TIONS ON YOUR FINANCIAL TRANSACTIONS.

❖ **ATTENDANCE WITH BIOMETRICS ENABLE & GEO TAGGING**

MAINTAIN ATTENDANCE WITH INTEGRATE BIOMATRICES & GEOGRAPHICAL INFORMATION

❖ **ACCURATE FIN & TAX REPORT**

PLAN, ORGANIZE AND MANAGE YOUR REPORTS FOR UNMATCHED INSIGHTS & EFFICIENCY

Pre Sales CRM

- Lead Funneling
- Lead By Project
- Automatic Lead Distribution
- Upload Lead From Excel
- Leads Summary Report
- Leads History Report
- Lead By Status
- Lead By Source
- Lead Category
- Lead Tag
- Lead API Integration
- Lead Follow Up
- Lead By Channel Partner
- Lead Assignment
- Lead Scoring
- Lead Conversion
- Cost sheet estimation with price breakup
- Quotation generation and send email

Post Sales CRM

- CRM inventory overview
- CRM inventory excel upload
- Cost sheet estimation with price breakup
- Quotation generation and converting quotation to booking
- Booking preview, submit and approval process
- Move, modify or cancel booking
- Customer referral
- Project payment schedule
- Payment schedule by unit
- Payment schedule by block
- Payment follow up
- Payment dues & receipt history
- Payment collection
- Payment realisation
- Payment receipts
- Interest calculation and exemption
- Extra payments like corpus and others
- Demand letter generation
- Allotment letter issue
- Refund on cancellation or excess payment
- Bankloan process management
- Bank specific template for loan disbursement
- Agreement of sales (AOS document generation)
- Sale deed and registration process
- TDS calculation and certificate management
- Customer document management
- Payment summary report
- Executive and management reports
- Extra payment set up by project
- Email & SMS management
- Handing over process
- Customer portal

Supply Chain Management (SCM) With Inventory

- Purchase Requisition
- Material Indent
- Purchase Order
- Advance Purchase Bill
- Material Receipt Note (MRN)
- Goods Receipt Note (GRN)
- Stock Transfer
- Material Issue
- Issue Return
- Inventory Stock
- Purchase Bill & Recovery
- Payment Certificate
- Material BOQ
- Customer Invoice
- SCM Reports
- Credit Note
- Vendor Portal

Contract Management

- Tender Management
- Request for Quote (RFQ)
- Quotation Compare
- Rate Analysis
- Work Request Form
- Work Breakdown Structure
- Job and Activity management
- Job Estimation & Budgeting
- Work Order and amendment
- Measurement Book
- Work Order RA Bills
- Retention and Release
- Advance and Recovery
- Deduction and Release
- Contractor Billing
- RA Bill Payment Certificate
- Contractor Deduction Bills
- Work Order Reports
- Contractor Bill Report
- Expenditure Category
- Expenditure Sanction
- In House Advance
- Voucher Bill
- Advance Settlement
- Direct Bill
- Direct Bill Settlement
- Daily Labour
- Daily Labour Wages Log
- Daily Labour Billing
- Daily Labour Payment
- Contractor Portal

HRMS

- Employee Details and Assignment
- Timesheet Notification
- Non-Timesheet LOP
- Compensatory Attendance
- Manage Duty Hours or Official duty
- Leave and Credit Management
- Set Year End Leave Balance
- Manage Statutory Leave
- Holiday Calendar
- Upload Attendance by Excel
- Reimbursement Request
- Attendance from Biometric
- NOC Form
- HR Report
- Organization Structure
- Termination and Exit management
- Exit Review Questions
- Employee Final Settlement
- Manage Policy Documents
- Employee Appraisal
- Conveyance Report

Payroll

- Cost Center and Costing
- Payroll Elements
- Elements By Employee
- Process Monthly Salary
- Payroll Deduction Report
- PTax, ESI, TDS, PF, Bonus etc.
- Payroll Excel Upload
- Payment Advice
- Employee Form 16
- Payslip Generation in Pdf

Ticket and Task Management

- Create, edit & search tickets
- Assign/reassign tickets
- Track ticket history
- File management
- External/internal task management
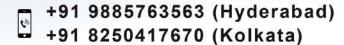- Follow/unfollow ticket

FEW OF OUR CLIENTS :

realx
ERP simplified

Business Group

User Name

Password

LOGIN

📞 **+91 9885763563 (Hyderabad)**
+91 8250417670 (Kolkata)

💬 **+91 9836224455**

✉ **sales@realxerp.com**

🌐 **www.realxerp.com**

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